

Investor identification - Trusts and estates (non-resident trustees)

For *all* methods of payment, please provide the following identification requirements for each trustee listed on the application form or, if there are more than three trustees, identification for any three including those noted as authorised signatories on the application form:

1. A certified photocopy of *one* of the following forms of photographic identification:
 - Appropriate pages of Passport
 - Driver licence.
2. Evidence of each trustee's physical address, e.g. a copy of a utility bill not more than six months old.
3. A certified photocopy of the front and execution pages of the trust deed or the last will.
4. For each of the Settlor/s, Protector/s and Defined Beneficiaries, a certified photocopy of *one* of the following forms of photographic identification:
 - Appropriate pages of Passport
 - Driver licence.

Please note, in each of the following investor categories, **"certified"** means that the document must be certified with an original signature by an ING-contracted financial adviser, lawyer, teacher, minister of religion, police officer, kaumatua, registered medical professional, justice of the peace or applicant's employer. The name, position and telephone number of the certifier must also be clearly noted.