

Platinum International Fund

Fund description

The objective is to generate capital growth over the long term (five or more years) through searching out and investing in listed or unlisted investments around the world.

Fund Managers

- Platinum Asset Management

Fund details

Establishment date

11 October 2001

Minimum application

\$600

Subsequent investments

\$600

Minimum withdrawal

No minimum

Minimum standing redemption

\$100 per redemption

Minimum switching amount

No minimum

Entry fee

5%

Switching fee

Nil

Exit fee

Nil

Valuations

Daily

Platinum Asset Management

Platinum International Fund

Platinum Asset Management was established in 1994 as a specialist international equity manager that applies its particular stock selection methodology with the objective of achieving good 'absolute' results for its clients. Platinum is owned by its staff.

Platinum offers a wide range of products, both wholesale and retail, and has a listed company on the Australian Stock Exchange. Funds under management are currently A\$19 billion, with approximately 30% of funds sourced from non-Australian clients.

Fund commenced: April 1995

Fund objective: To provide capital growth over the long term through searching out undervalued listed and unlisted investments around the world.

- Primary investments:
- A broad range of exciting companies whose growth prospects are temporarily undervalued by the market.
 - By using themes and an industry focus, Platinum builds its portfolio from the bottom up, with considerable focus attached to individual stock selection rather than from a pre-determined asset allocation. This means that, from time to time, the portfolio will have a weighting very different from that of a benchmark such as the MSCI.

NB: The fund managers listed may be reviewed and replaced from time to time.